

**TOWN OF BOLTON CONNECTICUT**  
**APPROVED BUDGET FOR FISCAL YEAR ENDING**

June 30, 2017

STATEMENT 1 - SUMMARY BUDGET STATEMENT

STATEMENT A - REVENUES

STATEMENT B - EXPENDITURES

Adopted by the Board of Finance  
At a special meeting on May 25, 2016

Robert A. Munroe, Chairman

EXPENDITURE SUMMARY

	Audit FY 14	Audit FY 15	Adopted Budget FY 16	Revised Budget FY 16	Approved Budget FY 17
Capital Improvements	485,600	463,300	433,000	433,000	434,000
Debt Service	481,558	540,288	984,527	984,527	1,135,989
Town Proper	4,730,474	4,962,058	5,391,898	5,391,898	5,551,420
Contingency	0	0	25,000	25,000	25,000
Board of Education	12,922,487	12,989,584	13,467,883	13,467,883	13,628,709
<b>TOTAL EXPENDITURES</b>	<b>18,620,119</b>	<b>18,955,230</b>	<b>20,302,308</b>	<b>20,302,308</b>	<b>20,775,118</b>

**Adopted at Referendum 6/7/2016**

**TOWN OF BOLTON APPROVED BUDGET FOR FY 2017  
STATEMENT 1**

	<u>Audit FY 15</u>	<u>Adopted Budget FY 16</u>	<u>Revised Budget FY16</u>	<u>Approved Budget FY 17</u>
Cash Surplus Available for Appropriation	986,359	614,608	1,098,699	950,224
Less Reserve for Fund Balance	(50,000)	(50,000)	(50,000)	(50,000)
Less Undesignated Fund Balance				
Cash available	936,359	564,608	1,048,699	900,224
<b>REVENUES ( STATEMENT A)</b>				
General Property Tax	15,028,207	15,554,632	15,637,343	15,678,592
Other Revenues	4,059,253	3,933,068	4,316,490	3,946,302
Totals	19,087,460	19,487,700	19,953,833	19,624,894
<b>NON-REVENUE RECEIPTS</b>				
Adjustments For Temporary Loans		250,000	250,000	250,000
Auditor's Adjustment	30,110			
TOTAL REVENUES AND NON-REVENUE RECEIPTS	19,117,570	19,737,700	20,203,833	19,874,894
TOTAL MEANS OF FINANCING	20,053,929	20,302,308	21,252,532	20,775,118
<b>EXPENDITURE SUMMARY</b>				
Capital Improvements	463,300	433,000	433,000	434,000
Debt Service	540,288	984,527	984,527	1,135,989
Town Proper	4,962,058	5,391,898	5,391,898	5,551,420
Contingency	0	25,000	25,000	25,000
Board of Education	12,989,584	13,467,883	13,467,883	13,628,709
TOTAL EXPENDITURES	18,955,230	20,302,308	20,302,308	20,775,118
Cash Available		1,098,699	950,224	

TOWN OF BOLTON  
MIL RATE CALCULATION  
FISCAL YEAR 2016 - 2017

EXPENDITURES:

Capital Improvement	\$ 456,500
Debt Service	\$ 1,135,989
Contingency Fund	\$ 25,000
Town Proper	\$ 5,528,920
Board of Education	<u>\$ 13,628,709</u>
	\$ 20,775,118

GRAND LIST:

Real Estate/Personal Property	\$390,441,718
Motor Vehicle (Capped at 32* mils)	\$ 39,530,910
Supplemental Motor Vehicle (Capped at 32* mils)	<u>\$ 4,020,000</u>
Net Taxable Grand List	\$433,992,628

NON-PROPERTY TAX REVENUES:

Estimated State Revenues	\$ 3,257,672
Estimated Town Revenues	\$ 1,588,854
(Inclusive \$900,224 fund balance cash available)	
Adjust for Temporary Loan	<u>\$ 250,000</u>
	\$ 5,096,526

AMOUNT TO BE RAISED BY TAXES:

Current Tax Effort for FY2017	\$ 15,678,592
Motor Vehicle Capped Tax	\$ (1,239,689)
Supplemental Motor Vehicle Capped Tax	<u>\$ (126,000)</u>
Property Tax Effort for FY2017	\$ 14,312,903
Abatement (Local Option – Elderly & Disabled)	\$ 34,000
2% Reserve	<u>\$ 292,794</u>
Adjusted Amount to be Raised by Taxes:	\$ 14,639,697

<u>FY16 Mil Rate:</u>	36.77
<u>FY17 Mil Rate Result:</u>	37.50
<u>Tax Increase:</u>	.73
<u>Percent Increase:</u>	1.99%

\*MV cap was revised to 37 mils

**APPROVED BUDGET FOR FY 2017  
STATEMENT A**

	<b>Audited Revenues FY 15</b>	<b>Adopted Revenues FY 16</b>	<b>Revised Revenues FY 16</b>	<b>Approved Revenues FY 17</b>
<b>REVENUES</b>				
<b><u>PROPERTY TAXES &amp; FEES</u></b>				
Property Tax Current Year Levy	14,880,081	15,411,229	15,482,343	14,312,903
MV Taxes - Capped at 32* mil rate	0	0	0	1,239,689
Supplemental M.V. Levy-Capped	148,126	143,403	155,000	126,000
Adjusted Current Year's Levy	15,028,207	15,554,632	15,637,343	15,678,592
Prior Year Taxes	121,206	75,000	90,000	80,000
Interest & Fees On Property Tax	91,201	50,000	60,000	60,000
<b>Total Taxes</b>	<b>15,240,614</b>	<b>15,679,632</b>	<b>15,787,343</b>	<b>15,818,592</b>
<b><u>LICENSES, PERMITS &amp; FEES</u></b>				
Town Clerk	83,104	90,000	90,000	90,000
Selectmen's Revenue	11,684	10,500	10,500	10,000
Building Official Fees	78,250	80,000	90,000	85,000
Library	3,155	3,000	2,600	2,900
Law Enforcement	3,820	2,000	2,250	2,000
<b>Total</b>	<b>180,013</b>	<b>185,500</b>	<b>195,350</b>	<b>189,900</b>
<b><u>STATE &amp; FEDERAL</u></b>				
<b><u>EDUCATIONAL GRANTS</u></b>				
Education Cost Sharing	3,061,138	3,046,046	3,045,737	2,933,023
Public School Transportation	31,652	31,715	28,453	25,273
Continuing Ed	3,931	3,904	4,085	3,499
School Construction	0	0	31,246	0
<b>Total</b>	<b>3,096,721</b>	<b>3,081,665</b>	<b>3,109,521</b>	<b>2,961,795</b>
<b><u>OTHER EDUCATIONAL</u></b>				
<b><u>REVENUES</u></b>				
Tuition	240,975	219,204	286,024	235,861
<b>Total</b>	<b>240,975</b>	<b>219,204</b>	<b>286,024</b>	<b>235,861</b>

\* MV cap was revised to 37 mils

**APPROVED BUDGET FOR FY 2017  
STATEMENT A**

	<b>Audited Revenues FY 15</b>	<b>Adopted Revenues FY 16</b>	<b>Revised Revenues FY 16</b>	<b>Approved Revenues FY 17</b>
<b><u>STATE &amp; FEDERAL GRANTS EXCLUDING EDUCATION</u></b>				
Elderly Tax Relief	30,409	30,000	32,159	34,615
PILOT: Property Tax Loss	42,491	33,325	9,017	16,038
Veteran's Grant	5,220	5,400	6,067	6,067
Disabled	783	650	804	804
Miscellaneous State Grants	305	30,200	34,000	3,000
Telephone Access Line Tax	10,834	7,500	9,425	9,000
NCAAA	4,866	4,900	3,624	3,500
Municipal Projects	23,380	24,859	24,859	24,859
Property Relief Grant ( U-Verse Video)	0	2,000	0	0
Mash. Pequot & Mohegan Fund Grant	20,238	19,652	17,277	16,404
FEMA Reimbursement Winter 2015	22,739	21,000	0	0
Municipal Revenue Sharing - Sales Tax			0	25,102
Municipal Revenue Sharing - MV Property Tax			0	144,994
DOT Transportation Grant	17,241	11,494	11,494	11,494
<b>Total</b>	<b>178,506</b>	<b>190,980</b>	<b>148,726</b>	<b>295,877</b>
<b><u>OTHER TOWN REVENUES</u></b>				
Interest on Investments	9,681	10,000	9,000	10,000
Misc. Town Revenue	87,894	63,000	69,000	60,000
Unexpended FY 16 Town Budget	0	0	171,000	0
Unexpended FY 16 BOE Budget	0	0	125,000	0
Senior Citizen Donation	2,187	1,600	2,000	2,000
Rental Income	50,869	56,119	50,869	50,869
<b>Total</b>	<b>150,631</b>	<b>130,719</b>	<b>426,869</b>	<b>122,869</b>
<b>TOTAL REVENUES EXCLUDING TAXES INTEREST &amp; FEES</b>	<b>3,846,846</b>	<b>3,808,068</b>	<b>4,166,490</b>	<b>3,806,302</b>
<b>GRAND TOTAL EXCLUDING CURRENT TAX LEVY COLLECTION</b>	<b>4,059,253</b>	<b>3,933,068</b>	<b>4,316,490</b>	<b>3,946,302</b>
<b>GRAND TOTAL REVENUES</b>	<b>19,087,460</b>	<b>19,487,700</b>	<b>19,953,833</b>	<b>19,624,894</b>

## APPROVED BUDGET FOR FY 2017

### TOWN GOVERNMENT

	Audit	Adopted	Revised	Approved		
		Budget	Budget	Budget	\$	%
	FY 15	FY16	FY16	FY17	Changed	Changed
<b>General Government</b>						
1 ADMINISTRATION	257,503	266,437	266,437	270,063	3,626	1.36%
2 PROF/TECH/SERVICES	207,170	215,350	215,350	234,377	19,027	8.84%
3 TOWN BLDG & GROUNDS OPERATIONS	617,811	655,086	655,086	665,432	10,346	1.58%
4 BOARD OF FINANCE	1,908	2,200	2,200	2,200	0	0.00%
5 AUDITING SERVICES	21,000	21,000	21,000	23,000	2,000	9.52%
6 FINANCE DEPARTMENT	197,063	211,865	211,865	215,587	3,722	1.76%
7 TAX COLLECTOR	90,138	93,353	93,353	96,539	3,186	3.41%
8 DATA PROCESSING	83,661	107,153	107,153	106,062	(1,091)	-1.02%
10 ASSESSOR	69,783	67,950	67,950	75,354	7,404	10.90%
13 TOWN CLERK	100,412	119,585	119,585	110,140	(9,445)	-7.90%
15 ELECTIONS	24,580	30,503	30,503	35,669	5,166	16.94%
17 PUBLIC BUILDING COMMISSION	0	540	540	540	0	0.00%
18 EMPLOYEE FRINGE BENEFITS	664,427	792,261	792,261	822,778	30,517	3.85%
42 PROBATE COURT	4,398	4,650	4,650	4,850	200	4.30%
45 INSURANCE	147,523	116,735	116,735	124,402	7,667	6.57%
PRIOR PERIOD AUDIT ADJUSTMENT	38,933	0	0	0	0	
Total General Government	<b>2,526,310</b>	<b>2,704,668</b>	<b>2,704,668</b>	<b>2,786,993</b>	<b>82,325</b>	<b>3.04%</b>
<b>Human Services, Sanitation &amp; Public Health</b>						
22 SENIOR CITIZENS	131,053	154,258	154,258	158,571	4,313	2.80%
24 PUBLIC HEALTH PROGRAM	25,189	33,100	33,100	33,800	700	2.11%
25 REFUSE SERVICES	460,152	503,830	503,830	518,570	14,740	2.93%
Total Human Services, Sanitation & Public Health	<b>616,394</b>	<b>691,188</b>	<b>691,188</b>	<b>710,941</b>	<b>19,753</b>	<b>2.86%</b>
<b>Public Safety</b>						
26 POLICE PROTECTION	219,543	285,016	285,016	295,950	10,934	3.84%
27 FIRE COMMISSION	171,674	176,715	176,715	177,978	1,263	0.71%
28 FIRE MARSHAL	13,653	14,142	14,142	14,372	230	1.63%
29 CANINE SERVICES	3,000	3,750	3,750	3,750	0	0.00%
Total Public Safety	<b>407,870</b>	<b>479,623</b>	<b>479,623</b>	<b>492,050</b>	<b>12,427</b>	<b>2.59%</b>
<b>Planning, Development &amp; Inspections</b>						
30 BUILDING & LAND USE	193,854	241,629	241,629	258,049	16,420	6.80%
31 OPEN SPACE	190	645	645	645	0	0.00%
32 PLANNING & ZONING COMMISSION	1,901	6,780	6,780	6,580	(200)	-2.95%
33 INLAND WETLAND COMMISSION	1,675	2,235	2,235	2,235	0	0.00%
34 ZONING BOARD OF APPEALS	433	1,440	1,440	1,440	0	0.00%
46 ECONOMIC DEVELOPMENT COMMISSION	1,635	2,000	2,000	2,000	0	0.00%
Total Planning, Development & Insp.	<b>199,688</b>	<b>254,729</b>	<b>254,729</b>	<b>270,949</b>	<b>16,220</b>	<b>6.37%</b>
<b>Public Works</b>						
36 HIGHWAY DEPARTMENT	927,821	964,550	964,550	978,866	14,316	1.48%
Total Public Works	<b>927,821</b>	<b>964,550</b>	<b>964,550</b>	<b>978,866</b>	<b>14,316</b>	<b>1.48%</b>
<b>Civic &amp; Cultural</b>						
39 CONSERVATION COMMISSION	1,514	1,575	1,575	1,575	0	0.00%
40 RECREATION SERVICES	34,185	33,185	33,185	33,185	0	0.00%
43 LIBRARY	248,276	262,380	262,380	276,861	14,481	5.52%
Total Civic & Cultural	<b>283,975</b>	<b>297,140</b>	<b>297,140</b>	<b>311,621</b>	<b>14,481</b>	<b>4.87%</b>
<b>TOTAL TOWN GOVERNMENT</b>	<b>4,962,058</b>	<b>5,391,898</b>	<b>5,391,898</b>	<b>5,551,420</b>	<b>159,522</b>	<b>2.96%</b>

**APPROVED BUDGET FOR FY 2017**

Audit	Adopted	Revised	Approved		
FY 15	Budget	Budget	Budget	\$	%
	FY 16	FY 16	FY 17	Change	Change

48 - CONTINGENCY

0	25,000	25,000	25,000	0	0.00%
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56 - CAPITAL IMPROVEMENTS

Herrick Park Floor Tiles

0	0	0	0	0	N/A
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Firehouse Replacement/Grant Match

21,300	0	0	0	0	N/A
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Infield Groomer

0	0	0	0	0	N/A
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Total Capital Improvements

<b>21,300</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>N/A</b>
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55 - CAPITAL RESERVE FUND

Road Resurfacing

70,000	70,000	70,000	60,000	(10,000)	-14.29%
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Town Hall Architectural

0	0	0	20,000	20,000	N/A
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Vehicle Replacements (BOS)

98,000	102,000	102,000	129,000	27,000	26.47%
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BOE Building Repairs/Upgrades

20,000	37,000	37,000	15,000	(22,000)	-59.46%
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BOS Building/Grounds Repairs/Upgrades

0	0	0	30,000	30,000	N/A
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BOS Equipment Replacement

65,000	0	0	45,000	45,000	N/A
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Vehicle Replacements (BOE)

0	35,000	35,000	0	(35,000)	-100.00%
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Debt Service

87,000	90,000	90,000	50,000	(40,000)	-44.44%
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BOE Equipment Replacement/Repair

0	14,000	14,000	35,000	21,000	150.00%
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Building Assessments

52,000	35,000	35,000	0	(35,000)	-100.00%
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Fire Suppression/Water Supply

50,000	50,000	50,000	50,000	0	0.00%
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**Total Capital Reserve Fund**

<b>442,000</b>	<b>433,000</b>	<b>433,000</b>	<b>434,000</b>	<b>1,000</b>	<b>0.23%</b>
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**CAPTIAL IMPROVEMENTS TOTALS**

<b>463,300</b>	<b>433,000</b>	<b>433,000</b>	<b>434,000</b>	<b>1,000</b>	<b>0.23%</b>
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**DEBT SERVICE**

59 - LOANS/NOTES/BONDS EXPENSES

Expenses

0	30,000	30,000	50,000	20,000	66.67%
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60 - TEMPORARY LOANS

Temp. Loans in Anticip. Of Taxes

0	250,000	250,000	250,000	0	0.00%
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61 - OUTSTANDING S.T. NOTES

Short Term Notes

0	10	10	10	0	0.00%
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**APPROVED BUDGET FOR FY 2017**

	Audit	Adopted	Revised	Approved		
		Budget	Budget	Budget	\$	%
	FY 15	FY 16	FY 16	FY 17	Change	Change
<b>62 - REDEMPTION OF BONDS - LTD</b>						
Cap. Projects, Property & Fire Truck	235,000	235,000	235,000	235,000	0	0.00%
Bolton High School Bond I	370,000	380,000	380,000	390,000	10,000	2.63%
Bolton High School Bond II	190,000	195,000	195,000	200,000	5,000	2.56%
Capital Reserve	(87,000)	(90,000)	(90,000)	(50,000)	40,000	-44.44%
Bond I (School Capital)	(370,000)	(380,000)	(380,000)	(390,000)	(10,000)	2.63%
Bond II (School Capital)	(181,001)	(135,017)	(135,017)	(24,480)	110,537	-81.87%
<b>Totals</b>	<b>156,999</b>	<b>204,983</b>	<b>204,983</b>	<b>360,520</b>	<b>155,537</b>	<b>75.88%</b>

**65 - INTEREST PAYMENTS - TEMPORARY LOANS**

Interest Payments	0	10	10	10	0	0.00%
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**66 INTEREST - SHORT TERM NOTES**

	0	10	10	10	0	0.00%
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**67 - INTEREST PAYMENT - LONG TERM DEBTS**

Cap. Projects, Property & Fire Truck	31,725	21,150	21,150	10,575	(10,575)	-50.00%
Bolton High School Bond I	252,844	243,444	243,444	233,844	(9,600)	-3.94%
Bolton High School Bond II	98,720	94,920	94,920	91,020	(3,900)	-4.11%
<b>Totals</b>	<b>383,289</b>	<b>359,514</b>	<b>359,514</b>	<b>335,439</b>	<b>(24,075)</b>	<b>-6.70%</b>

**BLRWPCA**

	0	140,000	140,000	140,000	0	0.00%
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**DEBTS SERVICE TOTALS**

	<b>540,288</b>	<b>984,527</b>	<b>984,527</b>	<b>1,135,989</b>	<b>151,462</b>	<b>15.38%</b>
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**BOARD OF EDUCATION**

**1 Salaries and Wages**

Administration	1,254,933	1,306,410	1,306,410	1,366,983	60,573	4.64%
Census	18.0	18.0	18.0	18.0		
Teacher	5,473,597	5,584,113	5,584,113	5,610,282	26,169	0.47%
Census	81.0	80.9	80.9	79.0		
Instructional Assistant	621,581	666,648	666,648	637,108	(29,540)	-4.43%
Census	27.2	27.0	27.0	24.5		
Operation & Maintenance	539,041	563,514	563,514	609,994	46,480	8.25%
Census	11.0	11.0	11.0	11.0		
Nurse-OT-PT	156,932	177,490	177,490	182,504	5,014	2.82%
Census	3.0	3.1	3.1	3.1		
Extra Curricular	220,066	244,028	244,028	246,912	2,884	1.18%
Substitutes	56,914	94,250	94,250	104,000	9,750	10.34%

**APPROVED BUDGET FOR FY 2017**

	Audit	Adopted	Revised	Approved		
		Budget	Budget	Budget	\$	%
	FY 15	FY 16	FY 16	FY 17	Change	Change
Special Education						
Extended School Year	11,474	21,748	21,748	24,359	2,611	12.01%
Subtotal	8,334,538	8,658,201	8,658,201	8,782,142	123,941	1.43%
2 Employee Benefits						
Health Insurance	1,946,482	1,972,943	1,972,943	1,929,495	(43,448)	-2.20%
All Other	395,119	435,510	435,510	427,270	(8,240)	-1.89%
Subtotal	2,341,601	2,408,453	2,408,453	2,356,765	(51,688)	-2.15%
3 Instructional and						
Professional Services	268,946	244,760	244,760	311,703	66,943	27.35%
4 Property Services	107,680	129,072	129,072	134,171	5,099	3.95%
5 Purchased Services						
Special Education	898,586	807,433	807,433	680,878	(126,555)	-15.67%
Transportation	416,439	434,267	434,267	458,804	24,537	5.65%
Insurance	140,680	147,350	147,350	151,781	4,431	3.01%
Other	69,795	138,538	138,538	143,685	5,147	3.72%
Subtotal	1,525,500	1,527,588	1,527,588	1,435,148	(92,440)	-6.05%
6 Materials & Supplies						
Utilities	331,844	359,290	359,290	369,290	10,000	2.78%
Instructional supplies, books, software	183,653	213,344	213,344	258,699	45,355	21.26%
Maintenance	27,954	36,500	36,500	36,500	0	0.00%
Subtotal	543,451	609,134	609,134	664,489	55,355	9.09%
7 Equipment Purchases	35,388	1,504	1,504	7,160	5,656	376.06%
8 Other Educational Expenses	34,727	48,402	48,402	42,302	(6,100)	-12.60%
Excess Cost Reimbursement	(202,247)	(159,231)	(159,231)	(105,171)	54,060	-33.95%
<b>Total Board of Education</b>	<b>12,989,584</b>	<b>13,467,883</b>	<b>13,467,883</b>	<b>13,628,709</b>	<b>160,826</b>	<b>1.19%</b>

## TOWN OF BOLTON FIVE YEAR CAPITAL PLAN

	FY17	FY18	FY19	FY20	FY21
Road Resurfacing	60,000	50,000	40,000	30,000	20,000
Plow Truck		175,000			175,000
NRMC Brick		45,000		400,000	
Town Radio System		21,500			
ADA Improvements		15,000	15,000	15,000	15,000
Partial Demolition (NRMC)			750,000		
NRMC Roof		130,000			
Senior Van	30,000				
Soccer Field - Herrick Park		30,000	30,000	30,000	30,000
BHF Buildings Restoration		25,000	50,000	75,000	100,000
Library Copier		12,500			
Herrick Park Field Lights	30,000		250,000		
NRMC Windows		50,000	90,000		
Debt Service	50,000				
Lo Pro Dump (Highway)			45,000		
Indian Notch Park Road & Lot		214,000			
Loader/Backhoe	50,000	50,000			
FD Boiler		10,500			
Highway 1/2 Ton Pickup			25,000		
Mower (B&G)	15,000				
Outdoor Pavilion - Herrick Park		40,000	35,000		
Fire Department Generator		55,000			
Service 134 Replacement F.D.		98,500			
Town Hall Painting			29,000		
One Ton Pick Up (B&G)	40,000				
Command Vehicle (FD)	32,000	32,000			
Paving Box (Highway)				35,000	
Town Hall Vault Floor		12,500			
Town Garage Addition	300,000				
NRMC Overlay		35,000			
Town Garage Overlay		25,000			
NRMC Doors		40,000			
Architectural -T.H.	20,000				
Infield Groomer	12,000				
Sr Center Carpeting		16,500			
Playscape			35,000		
Oil Tank Replacement		30,000	11,000	13,000	
One Ton Pickup B&G				40,000	
HP Floor Tiles	10,500				
Fire Truck Replacement	50,000	50,000	50,000	50,000	50,000
Fire Suppression/Water Supply	50,000	50,000	50,000	50,000	50,000
Dump Truck BOE				40,000	
BCS Carpet	260,000				
10 Passenger Van BOE		35,000			
Mower BOE	35,000				
BCS Lavs and Locker Rooms	50,000				
BCS Hot Water Heater		12,000			

## TOWN OF BOLTON FIVE YEAR CAPITAL PLAN

	FY17	FY18	FY19	FY20	FY21
BCS Curtain	35,000				
Utility Truck BOE					30,000
BCS Oil Burner	30,000				
BCS Air Handlers		30,000	30,000	30,000	30,000
BCS Oil Tank					45,000
Ballfield Conditioner BOE	12,000				
Maintenance/Activity Van BOE		35,000			
Auto Floor Scrubber BOE		10,000			
BCS Student Lockers		25,000			
Tennis Courts		85,000			
BCS Cafeteria Range		13,000			
BCS Energy Management Equipment			20,000		
BHS Baseball Field			20,000		
Tractor w/ Bucket				25,000	
BCS Classroom Furniture				30,000	25,000
<b>Total</b>	<b>1,171,500</b>	<b>1,558,000</b>	<b>1,575,000</b>	<b>863,000</b>	<b>570,000</b>

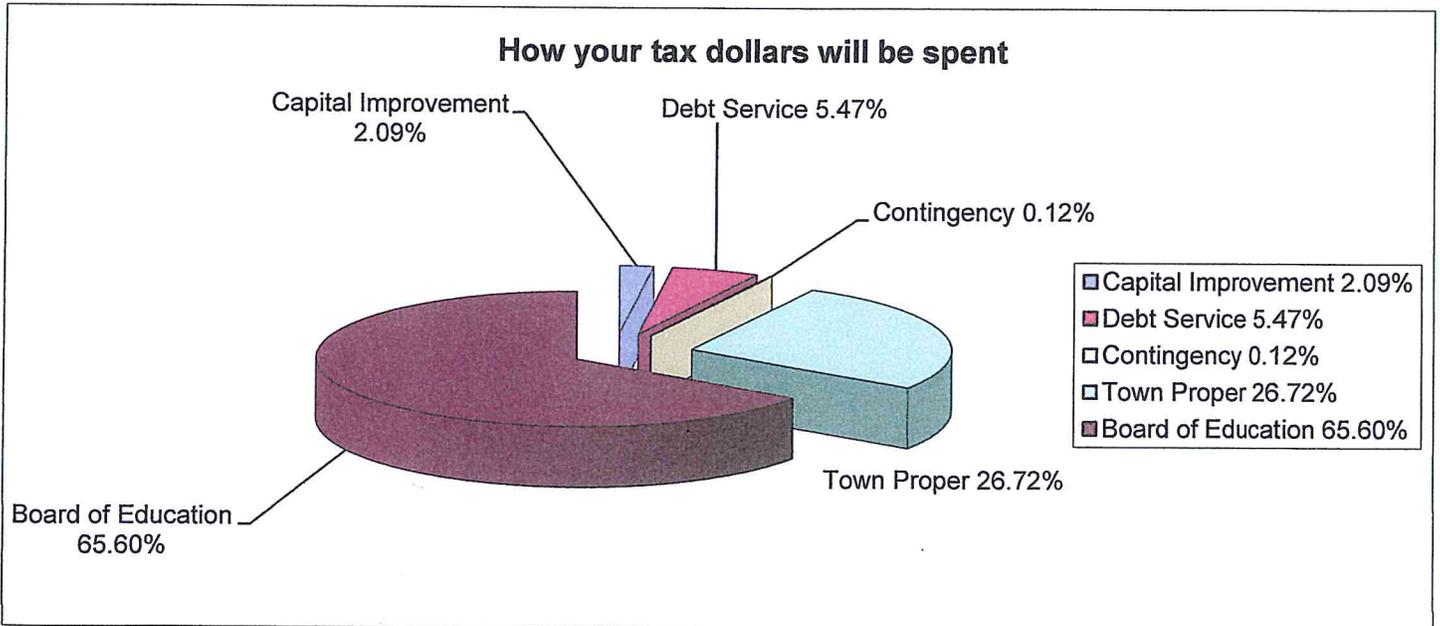
**TOWN OF BOLTON, CONNECTICUT  
APPROVED BUDGET SNAPSHOT  
FISCAL YEAR 2016/2017**

**BOLTON BUDGET OVERVIEW**

Proposed expenditures for 2017 will be a 2.33% increase from the last fiscal year. The budget as presented will result in a mil rate increase of .73 and a 1.99% tax increase for Bolton residents. As expenditures increase and revenues remain flat or decline, more of the budget increase is borne by the taxpayer. The town has experienced cuts in several state grants, such as; Pilot, Pequot, Education Cost Sharing, School Transportation and Continuing Education. The state implemented two new grants, Municipal Revenue Sharing Sales Tax and Municipal Revenue Sharing – MV Property Tax. The Municipal MV Property Tax places a freeze at 37 mils on MV taxes. The Board of Education is going to experience a \$54,000 decrease in the Excess Cost Grant reimbursement due to lower special education costs. Our grand list increased .13%

**How Your Tax Dollars Will Be Spent**

	Actual 2014-2015	Revised 2015-2016	Approved 2016-2017	Percentage Inc./Dec.	Percent of Total Budget
Capital Improvement	\$ 463,300	\$ 433,000	\$ 434,000	.23%	2.09%
Debt Service	\$ 540,288	\$ 984,527	\$ 1,135,989	15.38%	5.47%
Contingency		\$ 25,000	\$ 25,000	0.0%	.12%
Town Proper	\$ 4,962,058	\$ 5,391,898	\$ 5,551,420	2.96%	26.72%
Board of Education	\$12,989,584	\$13,467,883	\$13,628,709	1.19%	65.60%
<b>Total Dollars Appropriated</b>	<b><u>\$18,955,230</u></b>	<b><u>\$20,302,308</u></b>	<b><u>\$20,775,118</u></b>		



Board of Education Grants Not in Budget	\$ 915,892
Town Aid Roads	\$ 200,349
<b>Total Dollars Available</b>	<b><u>\$21,891,359</u></b>

**TOWN OF BOLTON, CONNECTICUT  
APPROVED BUDGET SNAPSHOT  
FISCAL YEAR 2016/2017**

**PERSPECTIVE**

How does Bolton compare with other towns in the area?

The chart below provides a comparison of both Town and Board of Education spending in surrounding towns, along with the percentage change in the mil rate for 2015 – 2016.

Town	BOE%	Town%	Mil Rate%
Andover	1.75%	1.48%	0.00%
Ashford	1.90%	2.50%	2.99%
Bolton	1.31%	4.08%	4.05%
Columbia	2.90%	4.69%	0.00%
Coventry	1.10%	3.17%	1.00%
East Windsor	2.20%	4.69%	0.93%
Ellington	2.86%	5.70%	6.27%
Hebron	1.74%	2.54%	0.70%
Glastonbury	2.29%	2.98%	1.30%
Mansfield	3.90%	5.50%	6.86%
Marlborough	2.91%	1.89%	2.01%
Tolland *	2.92%	2.11%	7.44%
Vernon	0.62%	2.55%	2.22%
Willington	-0.29%	3.40%	0.00%
<b>Averages</b>	<b>2.00%</b>	<b>3.38%</b>	<b>2.56%</b>

\*mil rate adjusted per reval – actual tax increase 3-4%

**Bolton Historical Budget Summary**

The following chart provides a 5 year look back on the Bolton Budget

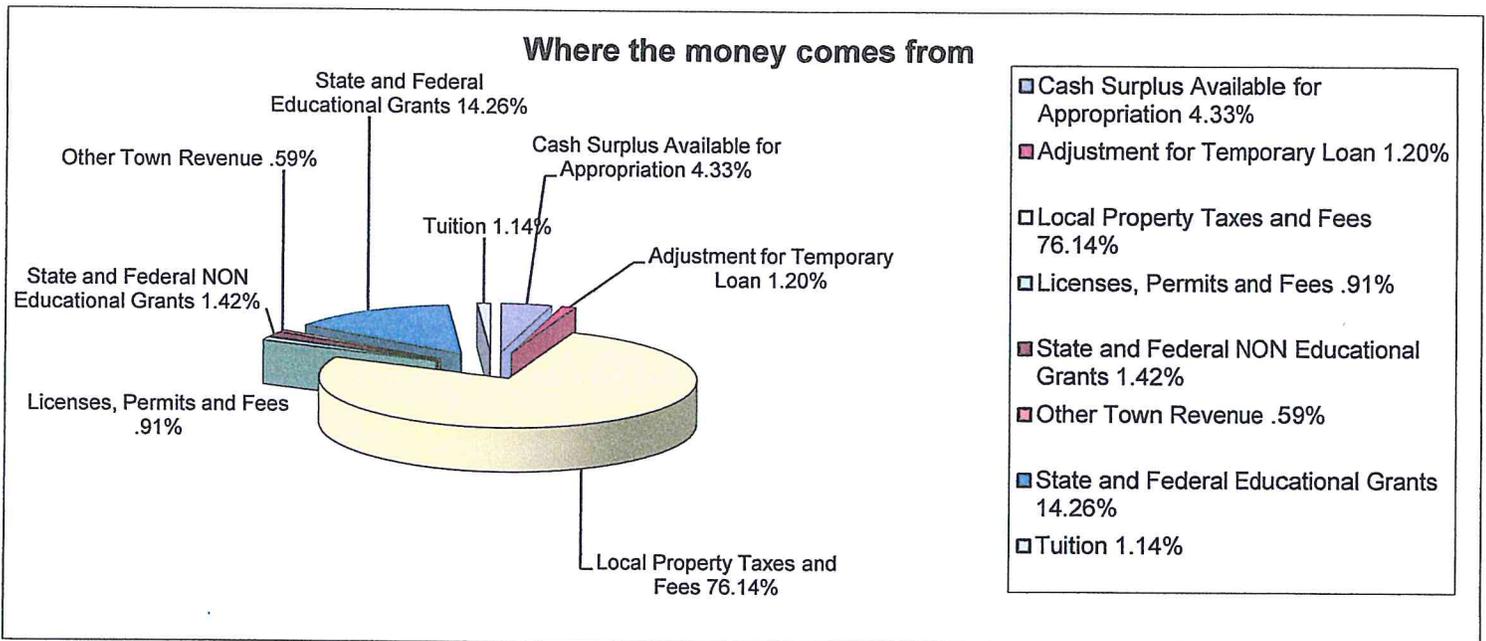
	11/12	12/13	% Inc/Dec	13/14	% Inc/Dec	14/15	% Inc/Dec	15/16	% Inc/Dec	16/17	% Inc/Dec
Capital Improvement	\$489,000	\$497,000	1.64%	\$485,600	-2.29%	\$ 456,400	-6.01%	\$433,000	-5.13%	\$ 434,000	.23%
Debt Service	\$978,647	\$969,134	-0.98%	\$760,578	-21.52%	\$ 767,298	0.88%	\$ 984,527	28.31%	\$ 1,135,989	15.38%
Contingency	\$ 40,000	\$35,000	-12.50%	\$ 40,000	14.29%	\$ 25,000	-37.50%	\$ 25,000	0.00%	\$ 25,000	0.00%
Town Proper	\$4,735,164	\$4,843,547	2.29%	\$ 4,999,334	3.22%	\$ 5,180,483	3.62%	\$ 5,391,898	4.08%	\$ 5,551,420	2.96%
Board of Education	\$12,494,714	\$12,830,263	2.69%	\$13,144,139	2.45%	\$13,294,139	1.14%	\$13,467,883	1.31%	\$13,628,709	1.19%
	<b>\$18,737,525</b>	<b>\$19,174,944</b>	<b>3.06%</b>	<b>\$19,429,651</b>	<b>1.33%</b>	<b>\$19,723,320</b>	<b>1.51%</b>	<b>\$20,302,308</b>	<b>2.94%</b>	<b>\$20,775,118</b>	<b>2.33%</b>
<b>Cumulative Dollar Increases since 2011</b>	<b>\$2,037,593</b>										
<b>Cumulative percentage Increase since 2011</b>	<b>10.87%</b>										

**TOWN OF BOLTON, CONNECTICUT  
APPROVED BUDGET SNAPSHOT  
FISCAL YEAR 2016/2017**

**Where the money comes from for the Proposed 2016-2017 Budget**

Cash Surplus Available for Appropriation	\$ 900,224
Adjustment for Temporary Loan	\$ 250,000
Local Property Taxes and Fees	\$15,818,592
Licenses, Permits and Fees	\$ 189,900
State and Federal NON Educational Grants	\$ 295,877
Other Town Revenue	\$ 122,869
State and Federal Educational Grants	\$ 2,961,795
Tuition	\$ 235,861

**TOTAL REVENUE \$20,775,118**



<b>Total Education Grants</b>	
Total Federal Grants	\$208,436
Open Choice Grant	\$448,000
Sheff Grant	\$150,000
Team Stipend (EASTCONN)	\$2,000
Excess Cost Grant	\$ 105,171
ERASE (Substance Abuse/Reduction of Tobacco Use)	<u>\$2,285</u>
	<b>\$915,892</b>

<b>Additional Town Proper Grants</b>	
Town Aid Roads	<b>\$200,349</b>
<b>Total Dollars Available</b>	<b><u>\$21,891,359</u></b>

**Town Budget Summary**

Thanks to the Town Administrative Officer and the Superintendent of Schools there will be a decrease in the cost of benefits due to a change in the insurance carrier but several changes in town staff will decrease the potential savings. There is a proposed increase in the Resident State Trooper Program resulting in the town funding 100% instead of 85% of the cost. The town is also experiencing an increase in Other Contracted Services such as; electricity, telephone, auditor, and refuse collection. The Capital Reserve proposed by the BOS was \$509,000, the BOF has reduced this amount by \$75,000, so at this time it is not certain what capital projects will be cut.

**TOWN OF BOLTON, CONNECTICUT  
APPROVED BUDGET SNAPSHOT  
FISCAL YEAR 2016/2017**

**Board of Education Summary**

There was a 4.63% increase in Administrative salaries, Teacher salaries increased .47%, Instructional Assistant salaries decreased 4.4%, Operation & Maintenance increased 8.24%, Nurse/OT/PT salaries increased 2.82%, Extra Curricular increased 1.18% and Substitutes salaries increased 10.34%.

	11/12	12/13	13/14	14/15	15/16	16/17
<b>Board of Education Budget</b>	\$12,446,925	\$12,830,263	\$13,144,571	\$13,294,139	\$13,467,883	\$ 13,628,709
<b>Additional Grant Funding</b>	\$ 753,771	\$ 729,274	\$ 1,036,131	\$ 1,121,189	\$ 1,067,850	\$ 915,892
<b>Total Board of Education Funding</b>	<b>\$13,200,696</b>	<b>\$13,559,537</b>	<b>\$14,180,702</b>	<b>\$14,415,328</b>	<b>\$14,535,733</b>	<b>\$14,544,601</b>
Choice Students	27	28	41	67	68	56
Columbia Students	70	71	63	60	53	45
Bolton Students	795	787	750	706	693	706
Other Non-resident (i.e. staff)	6	6	8	5	5	6
<b>Total Student Enrollment</b>	<b>898</b>	<b>892</b>	<b>862</b>	<b>838</b>	<b>819</b>	<b>813</b>

Bolton Students attending magnet/Vo-Ag\*

\*Includes students attending both Bolton and Magnet school. The magnet and Vo-Ag enrollments includes no cost Students such as Pre-K and those attending Hartford Magnet.

Note 1 Choice student tuition for FY 2016 \$8,000

Note 2 Columbia student tuition for FY 2016 \$11,776

Revenues for Columbia students are allocated as follows: 80% for the BHS building project bond and 20% to support the operating education budget. The Board of Education will be experiencing a decrease in both Columbia and Choice students in the upcoming year which will decrease the amount of money available to pay the BHS building project bond payment.

**Board of Education Personnel Breakdown**

	2014/2015	2015/2016	2016/2017
<b>Administration</b>	<b>\$1,254,933</b>	<b>\$1,306,410</b>	<b>\$1,366,983</b>
Census	18.0	18.0	18.0
<b>Teacher</b>	<b>\$5,473,597</b>	<b>\$5,584,113</b>	<b>\$5,610,282</b>
Census	81.0	80.9	79.0
<b>Instructional Assistant</b>	<b>\$ 621,581</b>	<b>\$ 666,648</b>	<b>\$ 637,108</b>
Census	27.2	27.0	24.5
<b>Operation &amp; Maintenance</b>	<b>\$ 539,041</b>	<b>\$ 563,514</b>	<b>\$ 609,994</b>
Census	11.0	11.0	11.0
<b>Nurse/OT/PT</b>	<b>\$ 156,932</b>	<b>\$ 177,490</b>	<b>\$ 182,504</b>
Census	3.0	3.1	3.1
<b>Extra Curricular</b>	<b>\$ 220,066</b>	<b>\$ 244,028</b>	<b>\$ 246,912</b>
<b>Substitutes</b>	<b>\$ 59,914</b>	<b>\$ 94,250</b>	<b>\$ 104,000</b>